No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164

Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S



6 December 2006

United States Securities and Exchange Commission 450 Fifth Street, N.W.

Washington D.C. 20549

United States of America

DEC 1 1 2006



Dear Sir/Madam

#### Macquarie Bank Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

SUPPL

Yours sincerely

Dennis Leong

Company Secretary

**PROCESSED** 

DEC 2 0 2006

THOMSON FINANCIAL

Swith

Macquarie Bank Linnicu.

New issue announcement

File Number: 82-34740

AttnRule 2.7; 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

				1	
			1	1	
	of entity		1 :		
MA(	CQUARIE BANK LIMITED				
ABN					
	08 583 542			• •	
40 0	06 363 342		ŀ		
We (	(the entity) give ASX the following	information.		ı	
				1	
Pai	rt 1 - All issues		,	•	
	nust complete the relevant sections (attach s	heets if there is not end	ough sp	ace).	
1	+Class of +securities issued or to be	Fully Paid Ordin	arv St	nares	
•	issued				
•			<u> </u>		
2	Number of +securities issued or to	76,068	<u>.</u>	<del></del>	
	be issued (if known) or maximum	,			
	number which may be issued				
	,	<u> </u>			
3	Principal terms of the *securities	As per other full	v naid	d ordinary shares alrea	dv
•	(eg, if options, exercise price and	quoted.	) pare	a ordinary shares arrea	
	expiry date; if partly paid				
	+securities, the amount outstanding				
	and due dates for payment; if tconvertible securities, the				
	conversion price and dates for		:	•	
	conversion)				
			i	•	
				•	
			!	•	
				i	
				·	

<sup>+</sup> See chapter 19 for defined terms.

		,		
4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	t .	
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
5	Issue price or consideration			
•		6,566 @ \$28.74 59,541 @ \$30.51 1,333 @ \$32.26 8,562 @ \$32.75 66 @ \$33.11		
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A shares were issued employee options.	d on ex	ercise of
;				
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	76,068 on 30/11/06		
•	· .			
		•		ż

<sup>+</sup> See chapter 19 for defined terms.

				•
		Number	1	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause	250, 778,384		Fully Paid Ordinary Shares
	2 if applicable)	4,000,000		Macquarie Income Securities (MBLHB)
		<u> </u>		
	,			. 01
0		Number		†Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	35,778,019		Options over Ordinary Shares at various exercise prices
	,	350,000		Non-cumulative Redeemable Preference Shares
			•	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank par paid ordinary sha		with all existing fully
	mereased capital (meresis)		<u> </u>	
			,	
Par	t 2 - Bonus issue or pr	o rata issue	·	
11	Is security holder approval required?		•	
12	Is the issue renounceable or non-renounceable?		, .	
13	Ratio in which the *securities will be offered			
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		•	
1.5	40 I I I I I I I I I I I I I I I I I I I	[		
15	*Record date to determine entitlements			
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?			
17	Policy for deciding entitlements in relation to fractions			
			,	
			1	•
+ See c	hapter 19 for defined terms.			
24/10/2	2005 Appendix 3B Page 3			

		* n	;		:
18 .	Names of countries in which the entity has *security holders who will not be sent new issue documents				
;	Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	<u> </u>		,	
19	Closing date for receipt of acceptances or renunciations				
20	Names of any underwriters				
21	Amount of any underwriting fee or commission				
22	Names of any brokers to the issue				
23	Fee or commission payable to the broker to the issue				
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders				
25	If the issue is contingent on *security holders' approval, the date of the meeting			i	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	,	. 1		
27 .	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders				
28	Date rights trading will begin (if applicable)		;	٠	
29	Date rights trading will end (if applicable)		,		
30	How do *security holders sell their entitlements in full through a			:	
ام فم؟ -	hapter 19 for defined terms.		<u>                                     </u>		
. 500 0	, , , , , , , , , , , , , , , , , , ,				, ·

	broker?		<u>                                   </u>	i	
				t i	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	·		•	
			1	:	<u>, ·                                     </u>
32	How do *security holders dispose			1 .	· · · · · · · · · · · · · · · · · · ·
	of their entitlements (except by sale through a broker)?				
33	<sup>+</sup> Despatch date		<u>                                     </u>	İ	
	•		<u>                                     </u>	<u>:</u>	
	ı		;	:	
	t 3 - Quotation of secur			;	
You ne	ed only complete this section if you are app	lying for quotation o	f securii	ties	
34	Type of securities (tick one)				
(a)	Securities described in Part 1			i	
(b)	All other securities			,	
	Example: restricted securities at the end incentive share securities when restriction				
<b>.</b>		`			e e
Enti	ties that have ticked box 34(a	1)		!	
Addi	tional securities forming a new cla	ss of securities	1		
Tick to docum	indicate you are providing the informa- ents	tion or	;		
35	If the *securities are *equity additional *securities, and the those holders				
36	If the *securities are *equit *securities setting out the num 1 - 1,000				le of the additional
	1,001 - 5,000		1	· · · · · · · · · · · · · · · · · · ·	
	5,001 - 10,000 10,001 - 100,000		; .		
	100,001 and over		!		
37	A copy of any trust deed for t	he additional *secu	rities	•	
Fnti	ties that have ticked box 34(l	<b>5)</b>			•
enu _	ties that have tiened bux 54(t		!	· .	
+ See o	chapter 19 for defined terms.	•		!	
24/10/2	2005 Appendix 3B Page 5		1		

New	ssue announcement			
38	Number of securities for which †quotation is sought			
39	Class of *securities for which quotation is sought			
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?			
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period		1 .	
	(if issued upon conversion of another security, clearly identify that other security)			
42	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX ( <i>including</i> the securities in clause 38)	Number	+Class	
	•		!	
+ See	chapter 19 for defined terms.			

#### Quotation agreement

- <sup>†</sup>Quotation of our additional \*securities is in ASX's absolute discretion. ASX may quote the \*securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 30 November 2006
Print name:	Michael Panikian	

<sup>+</sup> See chapter 19 for defined terms.

Macquarie Bank Linned.

New issue announcement

File Number: 82-34740

<del>-Ra</del>le 2.7, 3.10.3, 3.10.4, 3.10.5

### Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introdu	ced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/9	9, 1/7/2000, 30/9/2001, 1	1/3/2002, 1/1/2003, 24/10/2005.
Name	of entity		,
	CQUARIE BANK LIMITED		
4 D.V			
ABN	00.503.543		· ·
46 0	08 583 542		
We (	(the entity) give ASX the following i	nformation.	
	rt 1 - All issues nust complete the relevant sections (attach si	heets if there is not e	nough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordi	inary Shares
		<u></u>	
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	To be advised	
		,	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fu quoted.	lly paid ordinary shares already
		·	

<sup>+</sup> See chapter 19 for defined terms.

<sup>24/10/2005</sup> Appendix 3B Page 1

<sup>+</sup> See chapter 19 for defined terms.

			!	T 22
^	AT 1.5 . 1 & 1	Number	· .	+Class
9	Number and *class of all *securities not quoted on ASX	35,778, 019		Options over Ordinary
	(including the securities in clause			Shares at various
	2 if applicable)			exercise prices
	2 if application	250,000		Non-cumulative
		350,000		Redeemable
				Preference Shares
		<u> </u>	<u>  :                                   </u>	ricicience snares
10	Dividend policy (in the case of a	Shares rank par	i nassu	with all existing fully
-	trust, distribution policy) on the	paid ordinary sh	I	
	increased capital (interests)	<b>F</b> ,	! '	<u></u>
			'	
ar	t 2 - Bonus issue or pr	o rata issue		
	`			
11	Is security holder approval			
	required?	•		
			<u> </u>	<del></del>
12	Is the issue renounceable or non-		<u> </u> 	
14	renounceable?			
				···
13	Ratio in which the +securities will		<u> </u>	
	be offered			
			1	
14	*Class of *securities to which the		;	
	offer relates			
15	*Record date to determine		<u> </u>	
13	entitlements	;		
	chitichens	<u> </u>	<u> </u>	
16	Will holdings on different registers			. <u> </u>
	(or subregisters) be aggregated for			
	calculating entitlements?		<u> </u>	·
			1 .	
17	Policy for deciding entitlements in	1		
	relation to fractions		1 .	
		<u> </u>	i —	
18	Names of countries in which the	: [	Ì	- · · · · · · · · · · · · · · · · · · ·
	entity has *security holders who	ı		
	will not be sent new issue			
	documents			
	Note: Security holders must be told how their entitlements are to be dealt with.	·		•
	Cross reference: rule 7.7.			
	Cross reference, tute 1.1.		<del>;</del>	<del></del>
19	Closing date for receipt of	f [		
	acceptances or renunciations		( )	<u></u> .
		<del></del> -		
			1	
	·		:	
See	chapter 19 for defined terms.		]	· ————————————————————————————————————
/1/20	03			Appendix 3B Pa
/1/20	υJ		1	which are La

	······			<u> </u>
;		ļ		<u> </u>
20	Names of any underwriters			
	•		•	
			•	·
21 -	Amount of any underwriting fee or	· <del></del>	1	
21	commission		1	'
	commission		•	<del></del>
22	Names of any brokers to the issue			
23	Fee or commission payable to the			
	broker to the issue			
		·	,	1
24	Amount of any handling fee	,		
	payable to brokers who lodge			1
	acceptances or renunciations on	ŀ		`
	behalf of *security holders			
	<b>,</b> <del></del>	L	1	•
25	If the issue is contingent on		<u> </u>	·
23	*security holders' approval, the			ļ
	date of the meeting			
	date of the meeting		:	
	<b></b>		<u> </u>	<del>:</del>
26	Date entitlement and acceptance		•	1
•	form and prospectus or Product			
	Disclosure Statement will be sent to		I	1
	persons entitled		: .	1
27	If the entity has issued options, and			
	the terms entitle option holders to			
	participate on exercise, the date on	ł		į
	which notices will be sent to option			
	holders		<u> </u>	
			· .	
28	Date rights trading will begin (if		,	
	applicable)		,	
			;	t
29	Date rights trading will end (if		<u> </u>	
	applicable)			
	·			1
30	How do *security holders sell their			
	entitlements in full through a	1	,	
	broker?		[	1
		<del></del>		!
31	How do +security holders sell part		Ι.	
	of their entitlements through a			
	broker and accept for the balance?		1	:
	Transfer and accept to: me ownerse.	<u> </u>	i	
		. •		
			İ	
			<u>L</u> .	<b>,</b>
+ See c	hapter 19 for defined terms.			•

		New issue announcement
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	-
		1
33	*Despatch date	
Par	t 3 - Quotation of securities	
	ed only complete this section if you are applying for	quotation of securities
34	Type of securities (tick one)	
		·
(a)	√ Securities described in Part 1	
	. ,	
(b)	All other securities	:
		owed period, partly paid securities that become fully paid, employed ities issued on expiry or conversion of convertible securities
Entit	ties that have ticked box 34(a)	
Enti	ties that have ticked box 54(a)	
Addi	tional securities forming a new class of se	ecurities
Tick to	o indicate you are providing the information or ents	ı
2.5	To do the difference to the control of	in the many of the 20 learnest helders of the
35		ies, the names of the 20 largest holders of the r and percentage of additional *securities held by
36	If the *securities are *equity secur	ities, a distribution schedule of the additiona
	+securities setting out the number of h	
	1 - 1,000 1,001 - 5,000	
	5,001 - 10,000 10,001 - 100,000	
	100,001 and over	
37	A copy of any trust deed for the addit	ional *securities
		i
	·	
		<b>†</b>
	•	
	•	·
	shapter 10 for defined terms	

1/1/2003

Appendix 3B Page 5

New 1	ssue announcement		i :	
E' 4:4	tion that have tipleed how 24(h			•
Entr	ties that have ticked box 34(b	,		
38	Number of securities for which †quotation is sought		• .	
39	Class of *securities for which quotation is sought		•	-
			:	
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		1	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	-		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period		;	
	(if issued upon conversion of another security, clearly identify that other security)		•	
			1 + 01	<u></u>
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number		ass
:			•	<u>.</u>
•			1	
	100 15 1		· .	<del>:</del>

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- †Quotation of our additional \*securities is in ASX's absolute discretion. ASX may quote the \*securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Company Secretary)	Pate:	1 December 2006
Print name:	Michael Panikian		•

<sup>+</sup> See chapter 19 for defined terms.

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164 Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S Treasury 8232 3600 Facsimile 8232 4227
Foreign Exchange 8232 3666 Fadsichile 1237 505: 82-34740
Metals and Milging 8232 3444 Facsimile 8232 3590
Futures 9231 1028 Telex 72263
Debt Markets 8232 8569 Facsimile 8232 8341

1 December 2006



#### ASX Release

#### Macquarie Bank Limited - Employee Share Plan

Since 1997, Macquarie Bank Limited ("MBL") has made an annual offer to eligible employees to acquire up to \$1,000 of fully paid ordinary MBL shares ("Ordinary Shares") under the Macquarie Bank Employee Share Plan ("ESP"). MBL advises that it again intends to issue Ordinary Shares pursuant to the ESP.

Eligible employees will each be offered up to \$1,000 of Ordinary Shares, to be allotted on or about 12 January 2007 ("Allotment Date"). The exact number of Ordinary Shares issued will be advised after allotment.

The Ordinary Shares will be issued at the weighted average price at which the Ordinary Shares are traded on ASX in the one week period up to and including the Allotment Date and will rank pari passu with all other Ordinary Shares then on issue.

The shares will be subject to restrictions on disposal until the earlier of three years from the Allotment Date or the relevant employee no longer being employed by MBL or a subsidiary of MBL.

The offer is to be made to eligible employees pursuant to an offer document issued under ASIC Class Order CO 03/184. Shareholder approval is not required for the issue of the shares. There are approximately 4,700 eligible employees.

#### For further information, please contact:

Michael Panikian, Company Secretary, Macquarie Bank Limited

(02) 8232 3333

Level 22 20 Bond Street Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164

Level 23 101 Collins Street Melbourne VIC 3000 Level 25 345 Queen Strei GPO Box 1459 Brisbane QLD

File Number: 82-34740

Telephone (61 2) 8232 3333 SWIFT MACQAU2S

Telephone (61 3) 9635 8000 Internet http://www.macquarie.com.au Telephone (61 7) 3233 5333

1 December 2006

Company Announcements Office Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000



Dear Sir/Madam

Issue Price for Shares to be issued under the Dividend Reinvestment Plan ("DRP") in December 2006

Please be advised that the issue price for the new shares to be allotted pursuant to the operation of the Macquarie Bank Limited DRP in respect of the ordinary interim dividend to be paid on 15 December 2006, including the 2.5% discount to the 'Market Value', as defined in the DRP Rules, will be \$70.23 per share.

Yours faithfully

Michael Panikian Assistant Company Secretary File Number: 82-3474

AhhRule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name	e of entity		1
	CQUARIE BANK LIMITED		
abn 46 0	08 583 542		
We (	(the entity) give ASX the following i	information.	
	rt 1 - All issues nust complete the relevant sections (attach si	heets if there is not en	ough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordin	ary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	51,346	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other ful quoted.	ly paid ordinary shares already

<sup>+</sup> See chapter 19 for defined terms.

	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes	1	
5	Issue price or consideration		<u> </u>	
	·	23,045 @ \$28.74 11,468 @ \$30.51 1,666 @ \$32.26 12,199 @ \$32.75 800 @ \$34.60 1,668 @ \$36.05 500 @ \$41.72		
	, and the second			:
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A shares were issued employee options.	l on e	xercise of
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	51,346 on 01/12/06		

<sup>+</sup> See chapter 19 for defined terms.

			1 ,	
		Number	1	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause	250, 829,730		Fully Paid Ordinary Shares
	2 if applicable)	4,000,000		Macquarie Income Securities (MBLHB)
			<del>                                     </del>	
		Number	1 1 i	+Class
Δ	Number and +class of all	35,726,673	1 .	
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	35,726,673		Options over Ordinary Shares at various exercise prices
	2 II application	350,000		Non-cumulative Redeemable
			<u> </u>	Preference Shares
		<u> </u>	<u> </u>	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	paid ordinary sh		with all existing fully
			;	
Part	t 2 - Bonus issue or pr	o rata issue		
	-			
11	Is security holder approval required?			
			<u> </u>	
12	Is the issue renounceable or non-renounceable?			
12	Desir in orbits the teconolisies will	<u> </u>	<u> </u>	
13	Ratio in which the *securities will be offered		 	
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		,	
			<u> </u>	
15	<sup>+</sup> Record date to determine entitlements		;	<del></del>
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?			
17	Policy for deciding entitlements in relation to fractions			
	•			· · · · · · · · · · · · · · · · · · ·
			· ·	
			:	
			1	
+ See c	hapter 19 for defined terms.		ì	

	ssue announcement	
	· · · · · · · · · · · · · · · · · · ·	
8	Names of countries in which the entity has *security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	
	Closing date for receipt of acceptances or renunciations	
)	Names of any underwriters	
!	Amount of any underwriting fee or commission	
!	Names of any brokers to the issue	
3	Fee or commission payable to the	
	broker to the issue	
<b>.</b>	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
,	If the issue is contingent on 'security holders' approval, the date of the meeting	
5	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
7	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
1	Date rights trading will begin (if applicable)	
)	Date rights trading will end (if applicable)	
) <sub>.</sub>	How do *security holders sell their entitlements in full through a	

	broker?		
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?		
32	How do *security holders dispose of their entitlements (except by sale through a broker)?		-
33	<sup>+</sup> Despatch date		
	t 3 - Quotation of secur		securities
34	Type of securities (tick one)		
(a)	Securities described in Part 1		
(b)			artly paid securities that become fully paid, employee spiry or conversion of convertible securities
Entit	ies that have ticked box 34(	a)	
Addit	ional securities forming a new cl	ass of securities	
Tick to docume	indicate you are providing the informations	ation or	
35			mes of the 20 largest holders of the ntage of additional *securities held by
36	If the *securities are *equi *securities setting out the nur 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over		stribution schedule of the additional ne categories
37	A copy of any trust deed for	the additional *secu	rities
Enti	ties that have ticked box 34(	<b>b</b> )	
+ See c	hapter 19 for defined terms.		

					:		
38	Number of securities for which †quotation is sought		.				
		<u>.</u>	<u>  .</u>  -			 	
39	Class of *securities for which quotation is sought						•
			<u>                                      </u>		:	 	•
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?						
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they						
	participate for the next dividend, (in the case of a trust,	·	;				
	<ul> <li>distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in</li> </ul>						
	relation to the next dividend, distribution or interest payment		'			 	
41	Reason for request for quotation now		i				
	Example: In the case of restricted securities, end of restriction period						
	(if issued upon conversion of another security, clearly identify that other security)		1		1		
			<u> </u>				
		Number		+C	lass		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)				t :		
					'		
			'		•		
			,	,			
			•	,	,		
+ See o	chapter 19 for defined terms.	-	•		ı		

#### Quotation agreement

- <sup>†</sup>Quotation of our additional \*securities is in ASX s absolute discretion. ASX may quote the \*securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 1 December 2006
Print name:	Michael Panikian	

<sup>+</sup> See chapter 19 for defined terms.

Macquarie Bank Limitou.

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164 Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S File Number: 82-34740

Money Market 8232 3600 Facsimile 8232 4227

Foreign Excharge 8292 3000 Facsimile 8232 3019

Metals and Mining 8232 3444 Facsimile 8232 3590

Futures 9231 1028 Telex 72263

Debt Markets 8232 3815 Facsimile 8232 4414

4 December 2006

Company Announcements Office Australian Stock Exchange Limited



Dear Sir/Madam,

Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited, wholly owned subsidiaries of Macquarie Bank Limited ("Macquarie"), have been granted exemption from compliance with section 259C of the Corporations Act allowing them to invest in Macquarie shares.

The exemptions were granted by the Australian Securities and Investments Commission and are subject to certain conditions. One of these conditions is that Macquarie discloses the information below to Australian Stock Exchange Limited on a fortnightly basis.

The aggregated percentage of Macquarie voting shares:

- (a) in respect of which Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited have the power to control voting or disposal; and
- (b) underlying derivatives held by Macquarie Life Limited, MQ
  Specialist Investment Management Limited and MQ Portfolio
  Management Limited,

as at 1st December 2006, was 0.23%.

Yours faithfully

Michael Panikian Company Secretary

File Number: 82-34740

AhhRule 2.7, 3.10.3, 3.10.4, 3.10.5

### Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	e of entity		. !	
	CQUARIE BANK LIMITED			
ABN				
46 0	08 583 542	•		
We	(the entity) give ASX the following	information.		
	rt 1 - All issues nust complete the relevant sections (attach s	heets if there is not en	ough spa	ce).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordin	ary Sha	ıres
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	68,799		
	;			
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other ful quoted.	ly paid	ordinary shares already

<sup>+</sup> See chapter 19 for defined terms.

New	issue announcement		_
			1 :
4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they		
	participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in		
,	relation to the next dividend, distribution or interest payment		
_	Tours and a second departure		
5	Issue price or consideration	15,453 @ \$28.74 1,666 @ \$29.46 12,050 @ \$30.51 2,583 @ \$32.26	
		6,931 @ \$32.75 8,332 @ \$34.44 14,434 @ \$34.60 7,350 @ \$63.34	
		į.	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify		
	those assets)	1	
•			
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	68,799 on 04/12/06	
:			
,			

<sup>+</sup> See chapter 19 for defined terms.

	ı		1 .	<u> </u>
		Number	<u>L</u> . 1	†Class
8	Number and +class of all	250, 898,529		Fully Paid Ordinary
	+securities quoted on ASX		'	Shares
	(including the securities in clause			Silaics
	2 if applicable)			
	2 ii applicable)			Macquarie Income
	•	4,000,000		Securities (MBLHB)
			•	
			<u> </u>	
			1 1	
		Number		+Class
9	Number and +class of all	35,661,874		Options over Ordinary
	*securities not quoted on ASX		•	Shares at various
	(including the securities in clause		. '	exercise prices
	2 if applicable)			exercise prices
	2 upp			<b>.</b>
		350,000		Non-cumulative
				Redeemable
			}	Preference Shares
			1 : :	
10	Dividend policy (in the case of a	Charge manle man	n Boom	with all existing fully
10				with an existing fully
	trust, distribution policy) on the	paid ordinary sh	ares.	
	increased capital (interests)		<u> </u>	
Dar	t 2 - Bonus issue or pr	o rata issue		
I al	t 2 - Donus issue of pr	o rata issuc		•
			<u> </u>	
11	Is security holder approval			
	required?			
			<u> </u>	
				<u> </u>
12	Is the issue renounceable or non-			
	renounceable?		'	
		**	1	
13	Ratio in which the *securities will	-	<u> </u>	·
13				
	be offered	L	<u> </u>	
14	*Class of *securities to which the			
	offer relates			
				<del></del>
15	*Record date to determine			
	entitlements			
	Onthio monto	<u> </u>	i i	······································
	2201 1 1 1 2 2 2 2 2		<u> </u>	
16	Will holdings on different registers			
	(or subregisters) be aggregated for	1		
	calculating entitlements?		i	
			<u> </u>	
17	Policy for deciding entitlements in			
	relation to fractions			
	. Outdon to muchons			
			; ;	
	•	İ		
	chapter 19 for defined terms.			

<sup>+</sup> See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	
19 .	Closing date for receipt of acceptances or renunciations	
20 .	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	1
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on +security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	
See o	hapter 19 for defined terms.	
	dix 3B Page 4	1/1/20

				New iss	ue announceme	nt
						_
	broker?		1	<u> </u>		l
31	How do *security holders sell part		,	İ	•	
	of their entitlements through a broker and accept for the balance?					
	•					
32	How do *security holders dispose		<u> </u>   ;	<del> </del>		
	of their entitlements (except by sale through a broker)?				ı	
22			!	<del>,</del>		, ]
33	<sup>†</sup> Despatch date		i	•		
			1 .	•		
	t 3 - Quotation of secured only complete this section if you are app		facuri	itian		
tou ne	ed only complete this section if you are app	nying jor quoiaiion o	securi	nes		
34	Type of securities			•		
	(tick one)		;			
(a)	Securities described in Part 1		,	!	-	
				•		
(b)	All other securities					
	Example: restricted securities at the end incentive share securities when restriction					yee
	Meetitive share securities when restriction	ends, securines rosada on	, , , , , , , , , , , , , , , , , , ,			
Enti	ties that have ticked box 34(a	a)				
	•		1	į .		
Addit	tional securities forming a new cla	ass of securities	1	:		
Tick to docume	o indicate you are providing the informa ents	tion or				
35	If the *securities are *equity additional *securities, and the those holders	securities, the na number and perce	mes o entage	of the 20 la of addition	argest holders of t al *securities held	he by
			,			
36	If the *securities are *equit *securities setting out the num				le of the addition	ıaı
	1 - 1,000	•	j -	- II		
	1,001 - 5,000 5,001 - 10,000					
	10,001 - 100,000 100,001 and over					
37	A copy of any trust deed for t	he additional †secu	irities			
37	71 copy of any trast accounts					
<b>.</b>						
Enti	ties that have ticked box 34(	D)	!		. •	
+ See o	chapter 19 for defined terms.			<u></u> ,	· · · · · ·	_
24/10/2	2005 Appendix 3B Page 5					

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	·	
41	Reason for request for quotation		·
1	now		•
	Example: In the case of restricted securities, end of restriction period		
,	(if issued upon conversion of another security, clearly identify that other security)		
		Number	†Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)		:
		i	
_			
:			
	•		1

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- †Quotation of our additional \*securities is in ASX s absolute discretion. ASX may quote the \*securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 4	4 Decem	ber 2006
Print name:	Michael Panikian		i f	

<sup>+</sup> See chapter 19 for defined terms.

Macduatic Dark Pilling.

New issue announcement

File Number: 82-34740

AhhRule 2.7, 3.10.3, 3.10.4, 3.10.5

### Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	e of entity		
MA	CQUARIE BANK LIMITED		(. '
ABN	I		
46 (	008 583 542		
We	(the entity) give ASX the following	information.	,
	rt 1 - All issues must complete the relevant sections (attach s.	heets if there is not e	nough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordi	nary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	15,320	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)		lly paid ordinary shares already
		•	
	•		,
			ž

<sup>+</sup> See chapter 19 for defined terms.

			1
4 .	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they		
	participate for the next dividend, (in the case of a trust,		
	<ul> <li>distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in</li> </ul>		'
	relation to the next dividend, distribution or interest payment		
5	Issue price or consideration		
,	·	3,332 @ \$21.12 1,166 @ \$28.74 4,004 @ \$30.51 650 @ \$32.75	
		3,500 @ \$33.11 1,668 @ \$33.20	
	•	1,000 @ \$41.72	
,			, ,
	•		
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify	N/A shares were issued employee options.	d on exercise of
	those assets)	employee options.	:
	•		
			: ,
	•		
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	15,320 on 05/12/06	
			,
			<u> </u>
	•		

<sup>+</sup> See chapter 19 for defined terms.

			1 1	
		Number		+Class
8	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause	250, 913,849		Fully Paid Ordinary Shares
	2 if applicable)	4,000,000		Macquarie Income Securities (MBLHB)
				<u></u>
		Number		+Class
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	35,646,554		Options over Ordinary Shares at various exercise prices
		350,000		Non-cumulative Redeemable
				Preference Shares
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank par paid ordinary sh		with all existing fully
		_		
Par	t 2 - Bonus issue or pr	o rata issue	!	
Par	Is security holder approval required?			
	Is security holder approval			
11	Is security holder approval required?  Is the issue renounceable or non-			
11	Is security holder approval required?  Is the issue renounceable or non-renounceable?  Ratio in which the *securities will			
11 12 13	Is security holder approval required?  Is the issue renounceable or non-renounceable?  Ratio in which the *securities will be offered  *Class of *securities to which the			
11 12 13	Is security holder approval required?  Is the issue renounceable or non-renounceable?  Ratio in which the *securities will be offered  *Class of *securities to which the offer relates  *Record date to determine			
11 12 13 14	Is security holder approval required?  Is the issue renounceable or non-renounceable?  Ratio in which the *securities will be offered  *Class of *securities to which the offer relates  *Record date to determine entitlements  Will holdings on different registers (or subregisters) be aggregated for			
11 12 13 14 15	Is security holder approval required?  Is the issue renounceable or non-renounceable?  Ratio in which the *securities will be offered  *Class of *securities to which the offer relates  *Record date to determine entitlements  Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  Policy for deciding entitlements in			

	<del>'</del>		1
18	Names of countries in which the entity has *security holders who		
	will not be sent new issue documents		
	Note: Security holders must be told how their entitlements are to be dealt with.		
	Cross reference: rule 7.7.		
19	Closing date for receipt of acceptances or renunciations		
20	Names of any underwriters		:
4			
21	A		
21.	Amount of any underwriting fee or commission		
22	Names of any brokers to the issue	[···	
			,
23	Fee or commission payable to the broker to the issue		
24	Amount of any handling fee		<u> </u>
	payable to brokers who lodge acceptances or renunciations on behalf of *security holders		:
25	If the issue is contingent on		:
23	+security holders' approval, the date of the meeting		· · · · · · · · · · · · · · · · · · ·
26	Date entitlement and acceptance		
20	form and prospectus or Product Disclosure Statement will be sent to persons entitled		,
	•		
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on		
	which notices will be sent to option holders		<u> </u>
28	Date rights trading will begin (if applicable)		
29	Date rights trading will end (if applicable)		
	-		· •
30	How do *security holders sell their entitlements in full through a		1
± Car	Shorter 10 for defined terms		
T 360 (	chapter 19 for defined terms.		1/1/20

			New	issue announcemen	t
	broker?		1		
	broker?		<u>                                     </u>		
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?				
32	How do *security holders dispose of their entitlements (except by sale through a broker)?				
33	<sup>+</sup> Despatch date				
	2 top 2		! !		
	•		1 1		
				`	
Par	t 3 - Quotation of secui	rities			
	ed only complete this section if you are app		securities		
34	Type of securities				
	(tick one)		,		
(a)	Securities described in Part 1		•	•	
			,		
			. "		
(b)	All other securities  Example: restricted securities at the end	of the economic period	and the mand an overtier	that become fully raid employ	,
	incentive share securities when restriction				
Entit	ies that have ticked box 34(	a)			
Liiti	ies that have tiened box 54(	<i>a)</i>			
Addit	ional securities forming a new cla	ass of securities	, ;		
			:		
	indicate you are providing the informa	tion or			
docume	ents				
35	If the *securities are *equity additional *securities, and the those holders				
36	If the *securities are *equi *securities setting out the nur			edule of the addition	a!
	1 - 1,000 1,001 - 5,000		,	·	
	5,001 - 10,000				
	10,001 - 100,000 100,001 and over				
27	A gone of any tweet dood for	the additional tacas	rities	•	
37	A copy of any trust deed for t	ne additional "sect	in titles		
			' :		
Enti	ties that have ticked box 34(	<b>b</b> )	. :		
± C	hantan 10 four defined town-				_
T See C	hapter 19 for defined terms.		1 .		

			1 :
38	Number of securities for which †quotation is sought		
,	•		<u>                                     </u>
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do		
	<ul> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust,</li> </ul>		
	distribution) or interest payment the extent to which they do not		
	rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation		<u> </u>
,	NOW  Example: In the case of restricted securities, end of restriction period		
:	(if issued upon conversion of another security, clearly identify that other security)		
			<u> </u>
		Number	†Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)		
			·
	•		].   , ;
			1
<u> </u>			!
+ See c	hapter 19 for defined terms.		

#### Quotation agreement

- <sup>†</sup>Quotation of our additional \*securities is in ASX's absolute discretion. ASX may quote the \*securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Da	ate: 5	December 2006
Print name:	Michael Panikian		:	
	<b></b>		1	i

<sup>+</sup> See chapter 19 for defined terms.

Macquarie Bank Linned.

New issue announcement

File Number: 82-34740

AhhRule 2.7, 3.10.3, 3.10.4, 3.10.5

### Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

maout	icea 17770. Origin. Appendix 3. Amendea 17770, 1777	, , , , , , , , , , , , , , , , , , , ,	
Name	e of entity		
MA	CQUARIE BANK LIMITED		
ABN			i t
	08 583 542		
L			
We	(the entity) give ASX the following i	information.	1
Da	rt 1 - All issues		
	nust complete the relevant sections (attach s	heets if there is not er	nough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordi	nary Shares
			1
2	Number of +securities issued or to	42,288	
	be issued (if known) or maximum number which may be issued	,	
			!
•	Principal terms of the temporalises	A	ally paid ordinary shares already
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding	quoted.	part orumary shares arready
	and due dates for payment; if tonvertible securities, the conversion price and dates for		
	conversion)		<u>                                     </u>

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes	
5	Issue price or consideration		
•	,	3,332 @ \$28.74 20,568 @ \$30.51 9,556 @ \$32.75 500 @ \$33.11 3,332 @ \$34.49 5,000 @ \$35.22	
			: :
			;
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A shares were issued employee options.	d on exercise of
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	42,288 on 06/12/06	
			, !
			1

<sup>+</sup> See chapter 19 for defined terms.

			İ		
		Number	+Class		
8	Number and +class of all +securities quoted on ASX (including the securities in clause	250, 956,137	Fully Paid Ordinary Shares		
	2 if applicable)	4,000,000	Macquarie Income Securities (MBLHB)		
			<b>_</b>		
		Number	†Class		
9	Number and +class of all	35,604,266	Options over Ordinary		
	*securities not quoted on ASX (including the securities in clause	}	Shares at various		
	2 if applicable)		exercise prices		
	2 if application	250,000			
		350,000	Non-cumulative Redeemable		
			Preference Shares		
			Preference Shares		
10	B: : 1				
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)				
11	Is security holder approval				
11	Is security holder approval required?				
12	Is the issue renounceable or non-renounceable?				
13	Ratio in which the *securities will		1		
15	be offered				
14	*Class of *securities to which the		I		
17	offer relates		·		
15	*Record date to determine entitlements	: [			
16	Will holdings on different registers	L			
	(or subregisters) be aggregated for	·			
	calculating entitlements?		•		
17	Policy for deciding entitlements in				
	relation to fractions		,		
			•		
+ See o	chapter 19 for defined terms.		1		

18	Names of countries in which the entity has *security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	
19	Closing date for receipt of	
17	acceptances or renunciations	:
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Name of any business to the increase	
22	Names of any brokers to the issue	
;		
23	Fee or commission payable to the broker to the issue	
04'		1 +
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
	·	
25	If the issue is contingent on +security holders' approval, the date of the meeting	
26		
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and	
,	the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	,
28	Date rights trading will begin (if applicable)	
• •		
29	Date rights trading will end (if applicable)	' '
30	How do *security holders sell their	
30	entitlements in full through a	
+ See	chapter 19 for defined terms.	
		1/1/200
Appen	dix 3B Page 4	1/1/200

	_1	<del></del>							
			<u> </u>						
	broker?		<u> </u>						
		Γ	1 .						
31	How do *security holders sell part of their entitlements through a					-			1
	broker and accept for the balance?								
	oroner and accept for the carameer		<del>                                     </del>						,
	;		!	,					
32	How do *security holders dispose		1						i
• -	of their entitlements (except by sale								<i>'</i>
	through a broker)?								
33	<sup>+</sup> Despatch date			i					
	, -								
									<u>.</u>
•	i .					•			
	1	•	ľ		1				
	t 3'- Quotation of secur								•
You ne	ed only complete this section if you are app	olying for quotation o	fsec	curiti	es				
34	Type of securities								
•	(tick one)								
(a)	Securities described in Part 1								•
				,					
	•								
(b)	All other securities							• •	,
(b)	.   '			4				6.11	
	Example: restricted securities at the end incentive share securities when restriction	l of the escrowed period, ends, securities issued on	expir	paid y or co	secur onver	ities the	tt becoi convert	ne tuny ible secu	paid, employe rities
	•								
Enti	ties that have ticked box 34(	a)							
	:	•							
Addi	tional securities forming a new cla	ass of securities	1						f
				-					
	. *	•		1					
	indicate you are providing the informa	ition or							
docum	enis		1 1				•		
35	If the *securities are *equity	v securities, the n	 ame	s of	the	20	large	st hole	iers of th
,	additional *securities, and the	e number and perc	enta	ge o	f ac	lditio	nal +	securit	ies held b
	those holders	•				•			
							,	C .1	1.12.4
36	If the *securities are *equi	ty securities, a d	istri	butio	on s	sched	ule o	of the	additiona
•	+securities setting out the nur 1 - 1,000	nder of holders in		ateg	Jorie	28			·
	1,001 - 5,000		!						
	5,001 - 10,000					,			
	10,001 - 100,000	<u></u>	}	•					
	100,001 and over								
•			l j			1			
37	A copy of any trust deed for	the additional *sec	uriti 	es	i				
	!	•			_				
	•							٠	ţ.
Enti	ties that have ticked box 34(	<b>(b)</b>	į					•	
	;	. ,	;						1
+ See	chapter 19 for defined terms.								
	-								

24/10/2005'Appendix 3B Page 5

38	Number of securities for which *quotation is sought		1
			<del></del>
39	Class of *securities for which quotation is sought		
			<u> </u>
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	~	
	If the additional securities do not rank equally, please state:		
	• the date from which they do		
	• the extent to which they		
	participate for the next dividend, (in the case of a trust,		
	distribution) or interest payment		
	• the extent to which they do not		1 1
	rank equally, other than in relation to the next dividend,		
	distribution or interest payment		
,		r	1 !
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that		·
	other security)		
		Number	†Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)		
	Scoritics in clause 507		'
			1
		,	

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 6 December 2006
Print name:	Michael Panikian	

<sup>+</sup> See chapter 19 for defined terms.